Board Self-Assessment — _____

Director (optional): _____ **Year:** _____

Score each statement: 1 = not true, 2 = partly, 3 = mostly, 4 = fully.

#	Statement	Score
1	I can state our mission and our top three goals for this year.	
2	Our board has the size and independence our bylaws and state law require.	
3	I receive the board pack early enough to read it before we meet.	
4	Our meetings spend more time on decisions than on reports.	
5	I understand our finances well enough to ask a good question.	
6	Conflicts of interest are disclosed and recorded every time.	
7	We know what we must file this year, and who files it.	
8	Our minutes record what we decided and why.	
9	We follow up on actions we assigned at the last meeting.	
10	We review the executive director or manager each year (if you have one).	
11	We have a plan for who leads the board next.	
12	I feel able to disagree in the meeting.	

Total: _____ / 48

The one thing I would change about how this board works: _____

Something we do well and should keep: _____

Return to: _____ *by* _____. Results are shared as totals and themes, not by name.

State notes

- **Maine:** Title 13-B public benefit corporations: conflict-of-interest transactions need disclosure and approval by disinterested directors (13-B § 718). Question 6 checks this.
- **New Hampshire:** Charitable nonprofits need at least 5 voting directors who are not related, and no employee as chair (RSA 292:6-a). Question 2 checks this.
- **Massachusetts:** Directors act in good faith, in the corporation's best interests, with ordinary prudence, and may rely on reliable officers, advisers and committees (c. 180 § 6C). Questions 3–5 check this.

Sources

- 13-B M.R.S. § 718 (director or officer conflict of interest) — https://legislature.maine.gov/legis/statutes/13-B/title13-Bsec718.html
- RSA 292:6-a (charitable nonprofit boards: at least 5 unrelated voting members; no employee as chair) — https://www.gc.nh.gov/rsa/html/XXVII/292/292-6-a.htm
- M.G.L. c. 180, § 6C (directors' good-faith standard of care; reliance) — https://malegislature.gov/Laws/GeneralLaws/PartI/TitleXXII/Chapter180/Section6C

Practice template, not legal advice. Your articles, bylaws, policies and the statutes control — check with counsel or the state office before you rely on it.

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